TENNESSEE REGULATORY AUTHORITY

Pat Miller, Chairman
Deborah Taylor Tate, Director
Sara Kyle, Director
Ron Jones, Director



460 James Robertson Parkway Nashville, Tennessee 37243-0505

April 6, 2005

Mr. Donald L. Scholes, Counsel Branstetter, Kılgore, Stranch & Jennings 227 Second Avenue, North Fourth Floor Nashville, Tennessee 37201-1631

Re: Petition of Lynwood Utility Corporation for Approval of Transfer and Control Nunc Pro

Tunc. Docket No. 04-00360

Dear Mr. Scholes,

In order to process the above-referenced petition, the Tennessee Regulatory Authority requests the following additional information no later than April 13, 2005 at 2:00 PM.

Provide a detailed documentation of the Promissory Note ("Note") signed between Lynwood Utility Corporation ("Borrower") and Tenn. Contractors, Inc. ("Lender") including copies of any documents showing how much of the Note has used to date, how much principal has been paid to Lender, how much interest expenses has been paid to Lender, and the unpaid balances on the principal and interests as of December 31, 2004 and March 31, 2004.

Complete your responses and send an original and 13 copies to:

Ms. Sharla Dillon, Docket Room Manager 460 James Robertson Parkway Nashville, Tennessee 37243-0505

Thank you for your time and attention to this matter. If you have any further questions or comments, please contact me at 741-2904, ext 150 or by e-mail at aster adams@state.tn.us.

Sincerely,

Aster Adams, Chief

Competitive Markets & Policy Division

c: Chairman Pat Miller

Sharla Dillon, Docket Manager

04-00360LynwoodDR3